

Contract number:

### Representative information

Compensation: ☐ Career ☐ Accelerated ☐ Not applicable

First and last names of representative (please print)	Representative code	Field centre code	% share	Email address

### Identification of policyowner(s)

Policyowner 1		Policyowner 2		<input type="checkbox"/> Same address as Policyowner 1
First name	Last name	First name	Last name	
Address (No., street, apt.)		Address (No., street, apt.)		
City	Province	City	Province	
Postal code	Date of birth (yyyy/mm/dd)	Postal code	Date of birth (yyyy/mm/dd)	
Email		Email		
10-digit phone number		10-digit phone number		
Home: _____ Cell.: _____		Home: _____ Cell.: _____		
Work: _____, ext.: _____		Work: _____, ext.: _____		
Specific occupation (e. g., building engineer)		Specific occupation (e. g., building engineer)		

**Name of "Corporation, trust or other entity" policyowner**

## Conditions of indexed investment

The return on indexed investments varies in accordance with the value of each index, including dividends. **The investment return, which is not guaranteed, may either be positive or negative based on the performance of the indices.**


Desjardins Insurance charges annual management and investment fees on indexed funds. These fees vary based on the indexed fund selected.

## Investment instructions

Options	Allocation of future deposits	Transfer of accumulated funds
Daily interest		
Guaranteed interest 1-year term		
Guaranteed interest 3-year term		
Guaranteed interest 5-year term		
Guaranteed interest 10-year term		
Guaranteed interest 15-year term		
Quebec indexed fund		
Canadian indexed fund		
American indexed fund		
European indexed fund		
Japanese indexed fund		
Canadian bond indexed fund		
Small company indexed fund		
Technology indexed fund		
Moderate indexed fund		
Growth indexed fund		
Secure indexed fund		
Balanced indexed fund		
Total	100 %	100 %

## Special instructions

## Consent related to the management of your personal information by Desjardins Group

 This consent applies to each **policyowner (Individual)**.

### 1. Management of your personal information

To serve you on a daily basis and meet our legal obligations, we need to collect, use and disclose information about you. For more details, see Desjardins Group's Privacy Policy at [www.desjardins.com/privacy-policy](http://www.desjardins.com/privacy-policy).

You may be asked for specific consent to ensure that Desjardins Insurance can deliver or continue to deliver service. This will be done in compliance with Desjardins Group's Privacy Policy.

Desjardins Insurance handles all your personal information confidentially. Your information will be accessed only by employees who require it to complete their tasks.

### 2. Your rights

You can:

- See the personal information Desjardins Group has about you
- Correct any information that's incomplete, ambiguous or not relevant

To find out how, see Desjardins Group's Privacy Policy.

### 3. Collection or transfer of your personal information outside of Canada

Desjardins Insurance uses service providers located outside of Canada to perform certain specific activities in its normal course of business. As such, personal information may be collected in and/or transferred to another country and be subject to the laws of that country.

For information about our policies and practices regarding the collection and transfer of personal information outside of Canada, see Desjardins Group's Privacy Policy. You can also obtain this information, or ask any questions you might have, by calling us at 1-800-278-0669.

### By signing this form, you:

- Acknowledge that you've looked at Desjardins Group's Privacy Policy, which is available at [www.desjardins.com/privacy-policy](http://www.desjardins.com/privacy-policy)
- Authorize Desjardins Group to collect, use and disclose your personal information based on the conditions outlined in the policy and applicable regulations
- Acknowledge and accept that this consent takes precedence over any other consent you've previously signed
- Acknowledge that this consent remains valid for as long as you have a business relationship with a Desjardins Group component



## Declarations and signatures

### Declaration of policyowner(s):

- I understand that the instructions given on page 2 of this form can be changed in accordance with the terms and conditions of the **"TRANSFERS BETWEEN INVESTMENT OPTIONS"** section of the contract.

### Declaration of each policyowner (Individual):

- I give my consent regarding the content of section **"Consent related to the management of your personal information by Desjardins Group"** above.

 <b>X</b>			
	Signature of policyowner 1 (Individual)	Signed at (city, province or territory)	Date (yyyy/mm/dd)
 <b>X</b>			
	Signature of policyowner 2 (Individual)	Signed at (city, province or territory)	Date (yyyy/mm/dd)
<b>X</b>			
	Signature of the person authorized to sign on behalf of the "Corporation, trust or other entity" policyowner	Name and title of the person authorized to sign on behalf of the "Corporation, trust or other entity" policyowner (please print)	
	Signed at (city, province or territory)	Date (yyyy/mm/dd)	